

Personal Financial Statement

PERSONAL INFORMATION DATE OF BIRTH: DD / MM / YYYY S.I.N. NO: **FULL NAME:** ADDRESS: INCOME: \$ EMPLOYER: POSITION: YEARS AT COMPANY: PHONE NO: EMAIL: SINGLE MARRIED SEPERATED SPOUSE NAME: NO OF DEPENDANTS: FINANCIAL POSITION **AMOUNT ASSETS** LIABILITIES AMOUNT CASH \$ \$ MORTGAGES ON REAL ESTATE RRRSPs \$ BANK LOANS / CREDIT LINES \$ \$ **REAL ESTATE** \$ TAXES PAYABLE \$ **VEHICLES** \$ **AUTO LOANS / LEASES** \$ **SPECIFY** \$ OTHER ASSETS: OTHER LIABILITIES: SPECIFY **TOTAL ASSETS** \$ **TOTAL LIABILITIES RRSPs** BANK: VALUE: ADDITIONAL DETAILS: BANK: VALUE: ADDITIONAL DETAILS: **REAL ESTATE** RESIDENTIAL COMMERCIAL RAW LAND ADDRESS OF PROPERTY: YOUR OWNERSHIP: % REGISTERED OWNERS: PROPERTY MARKET VALUE: \$ MORTGAGE OWING: \$ PAYMENT: \$ RENTAL INCOME: \$ RESIDENTIAL ☐ COMMERCIAL ☐ RAW LAND ☐ ADDRESS OF PROPERTY: **REGISTERED OWNERS:** YOUR OWNERSHIP: % PAYMENT: \$ PROPERTY MARKET VALUE: \$ MORTGAGE OWING: \$ RENTAL INCOME: \$ **VEHICLES** MODEL: AMOUNT OWING: \$ YEAR: MAKE: MARKET VALUE: \$ YEAR: MAKE: MODEL: MARKET VALUE: \$ AMOUNT OWING: \$ MAKE: MODEL: MARKET VALUE: \$ AMOUNT OWING: \$ YEAR:



MONTHLY CASH FLOW

NAME (PLEASE PRINT)

MONTHLY INCOME	AMOUNT	
INCOME	\$	
SPOUSE'S INCOME	\$	
INVESTMENT INCOME	\$	
OTHER INCOME: SPECIFY	\$	
TOTAL INCOME	\$	

Personal Financial Statement

AMOUNT

DATE

MONTHLY EXPENSES

MORTGAGE PAYMENT/RENT

HYDRO/MAINTENANCE FEES

INVESTMENT INCOME	\$		LOAN PAYMENTS	\$	
OTHER INCOME: SPECIFY	\$		OTHER EXPENSES: SPECIFY	\$	
TOTAL INCOME	\$		TOTAL EXPENSES	\$	
HAVE YOU DECLARED BANKRUPTCY IN THE PAST 10 YEARS?		YES NO NO			
DO YOU OWE INCOME TAX FOR YEARS PRIOR TO THE CURRENT TAX YEAR? YES NO OUTSTANDING AMOUNT: \$					
HAVE ANY OF YOUR ASSETS EVER BEEN REPOSSESSED		YES NO NO			
CONSENT RESPECTING PERSONAL INFORMATION You confirm that the information provided within this application is true and complete, and you authorize BC Capital to use this information in order to confirm your identity and evaluate your credit worthiness in relation to a financing contract with BC Capital and affiliates. You agree that BC Capital, our affiliates and any third parties acting on our behalf, may obtain a credit report or other credit information from any credit reporting agency or bureau, and may use, exchange and disclose this information for the purposes identified above. If your application is approved, you authorize us to use, exchange and disclose your personal information as required to administer your contract, determine your insurance eligibility, and secure the assets being financed, or as required by law.					
SIGNATURE		_	SIGNATURE		

NAME (PLEASE PRINT)

DATE